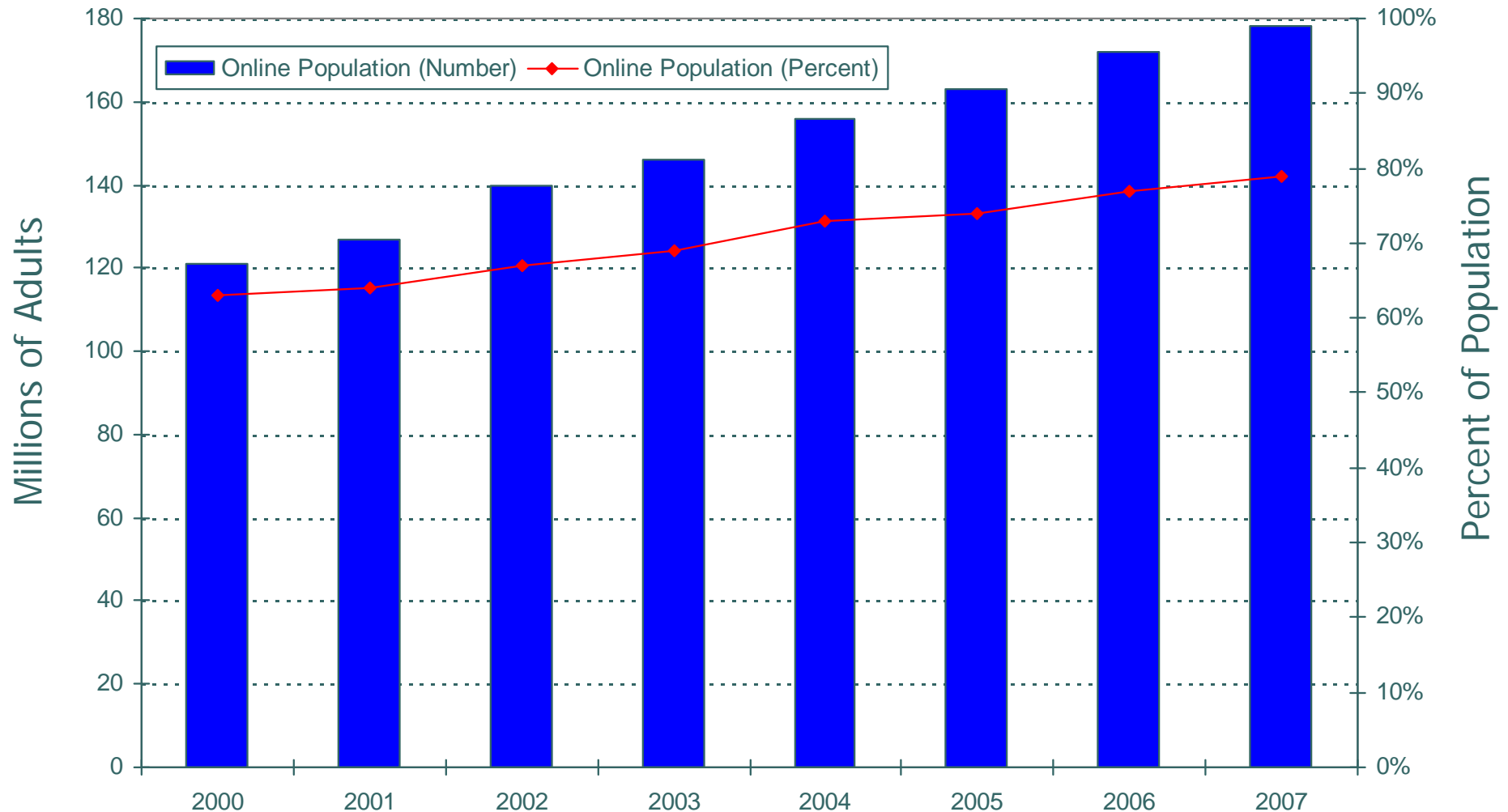


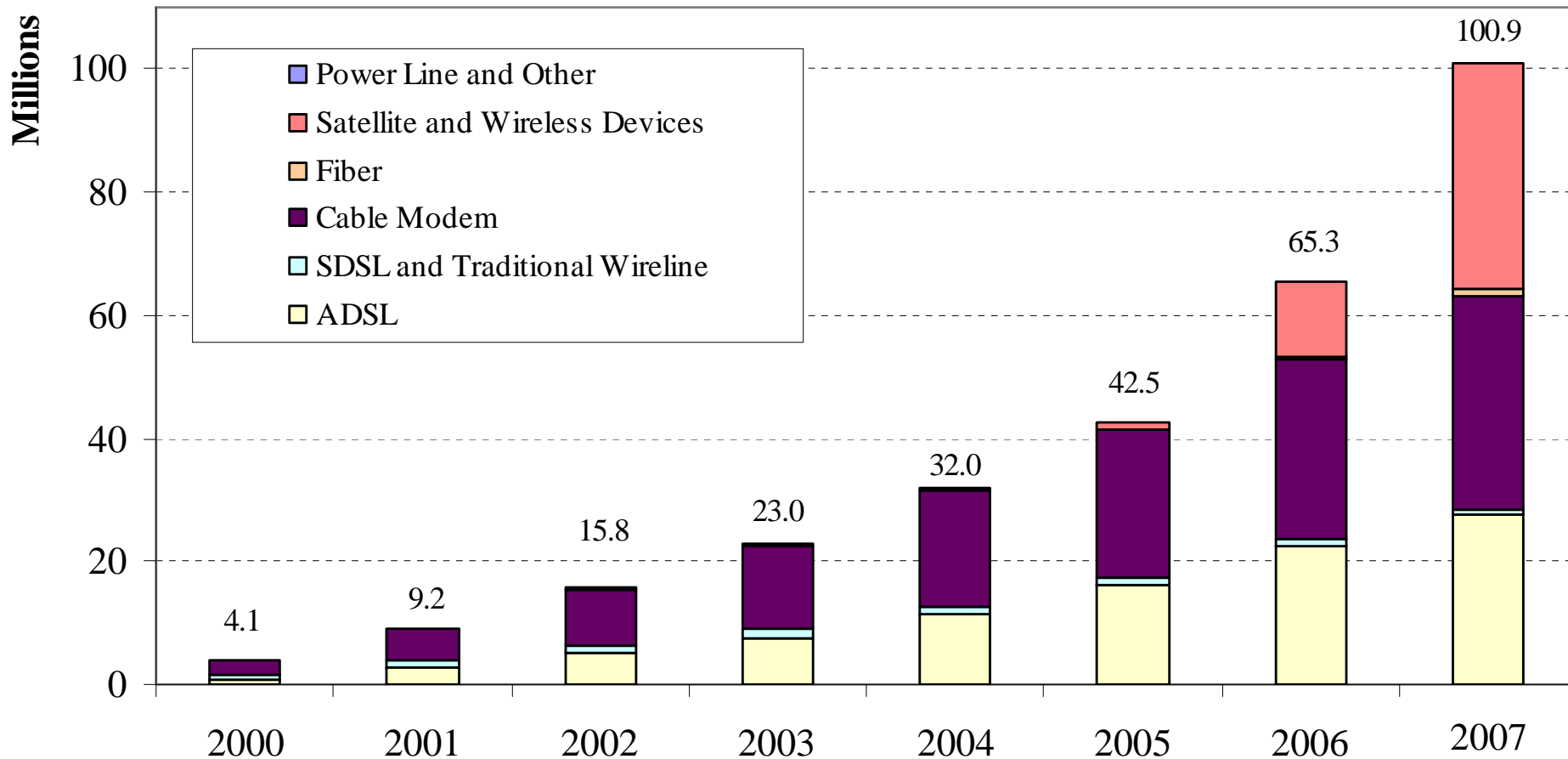


U.S. Telecommunications
Regulation and Market Developments
September 2008

US Online Population (2000 – 2007)



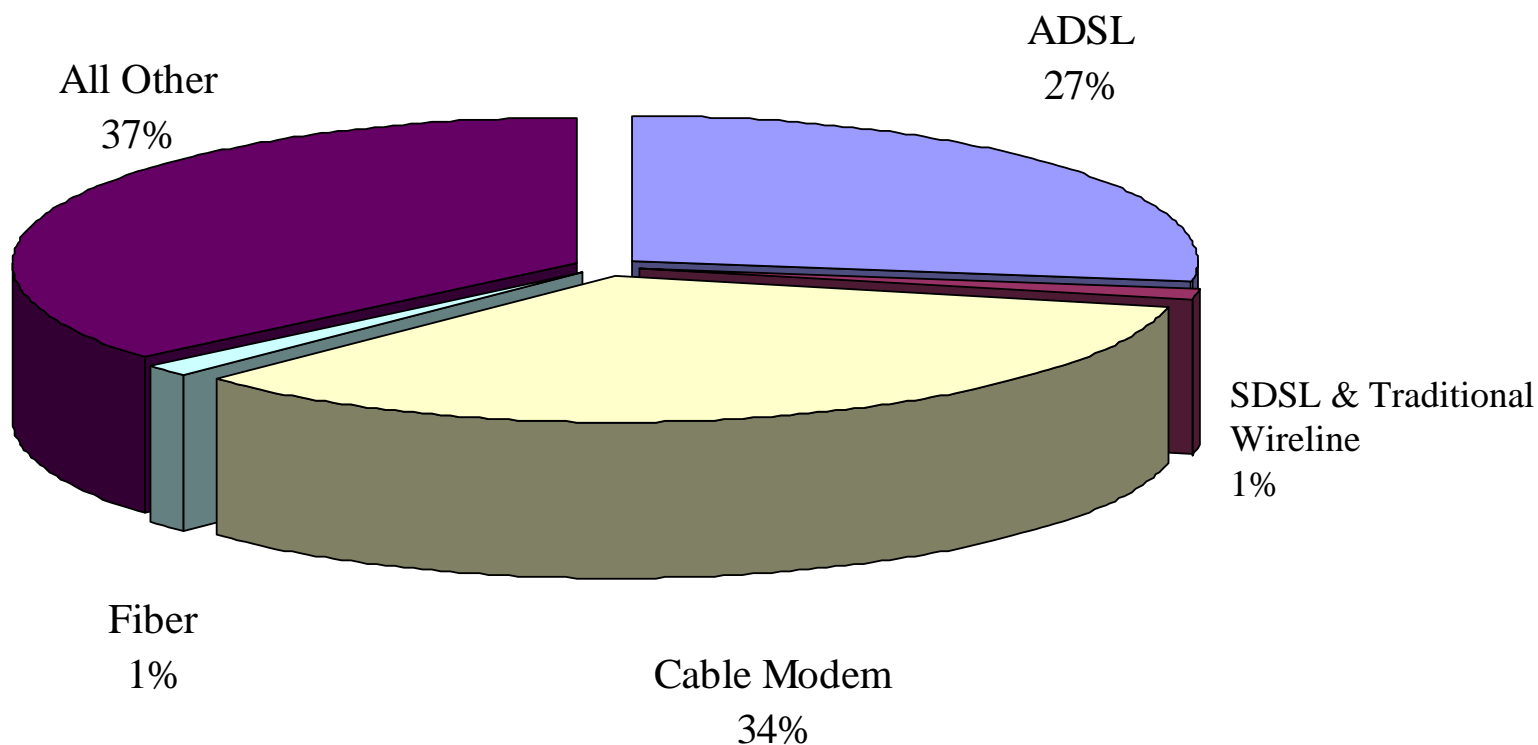
High Speed Line Growth (2000 – 2007)*



* All figures as of June 30th.

Source: FCC's High Speed Services for Internet Access Report, March 2008, at 6.

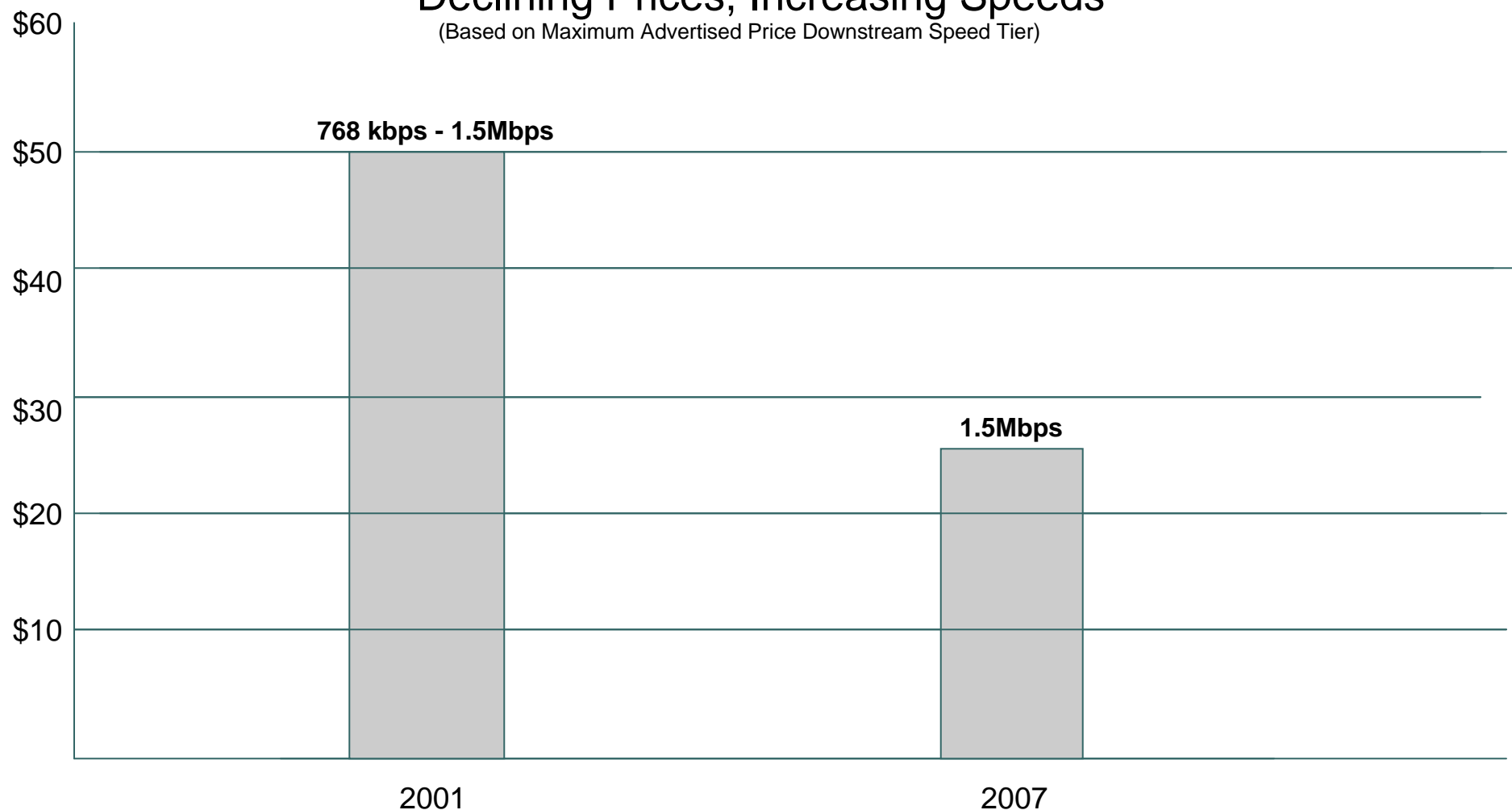
High-Speed Lines in the US by Technology as of June 30, 2007



Wireline Broadband Prices and Speeds

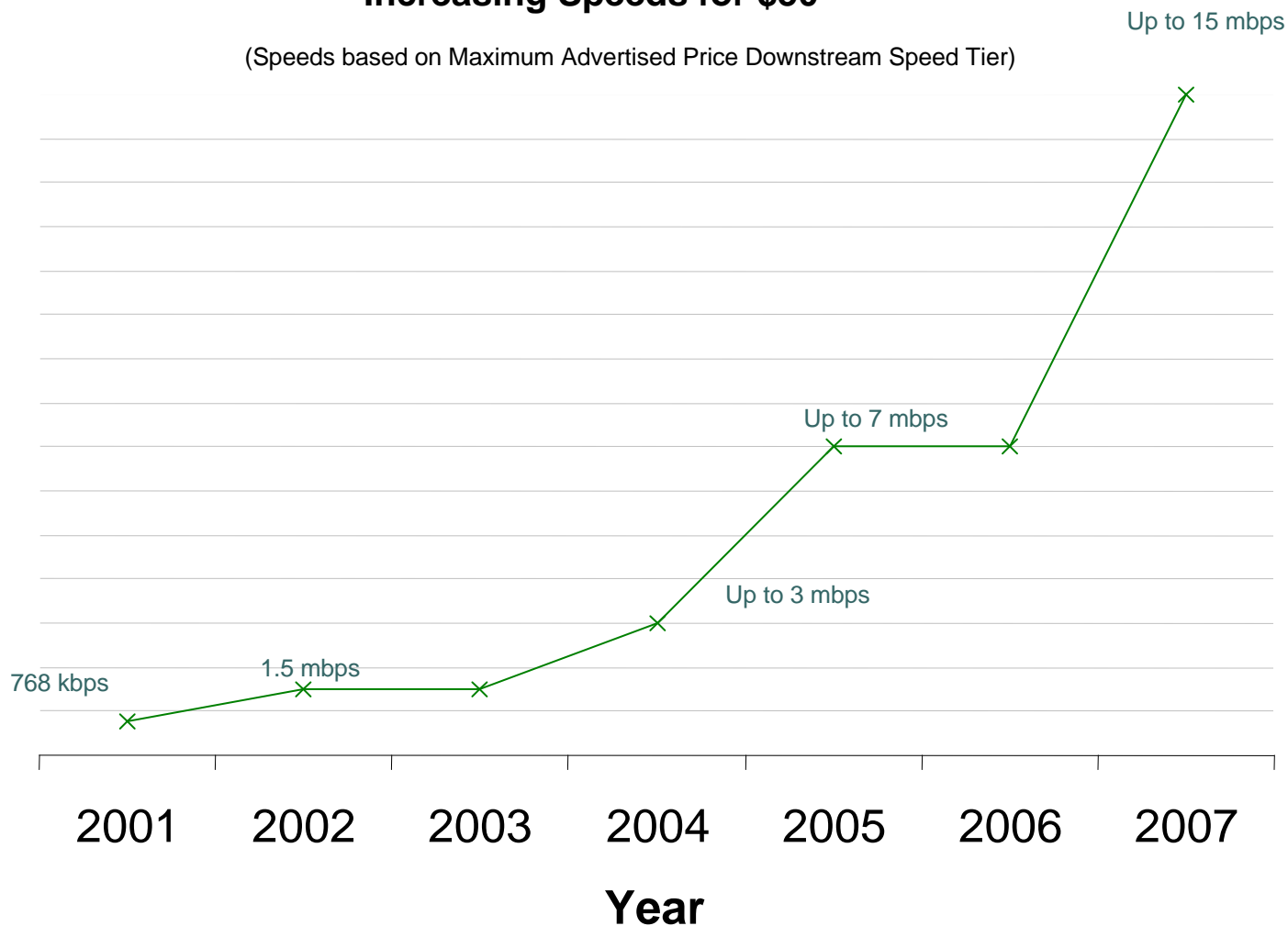
Declining Prices, Increasing Speeds

(Based on Maximum Advertised Price Downstream Speed Tier)

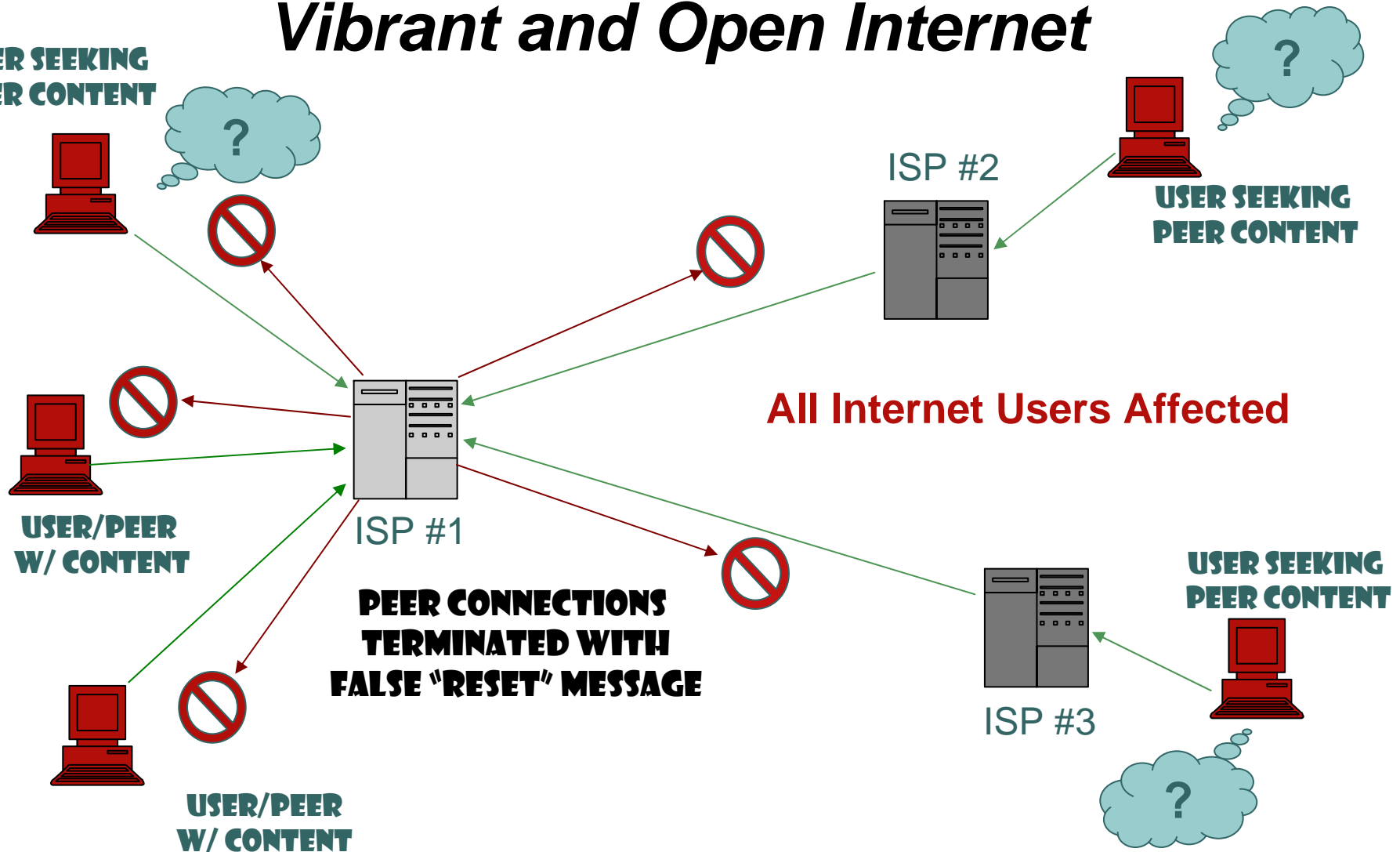


Wireline Broadband Increasing Speeds for \$50

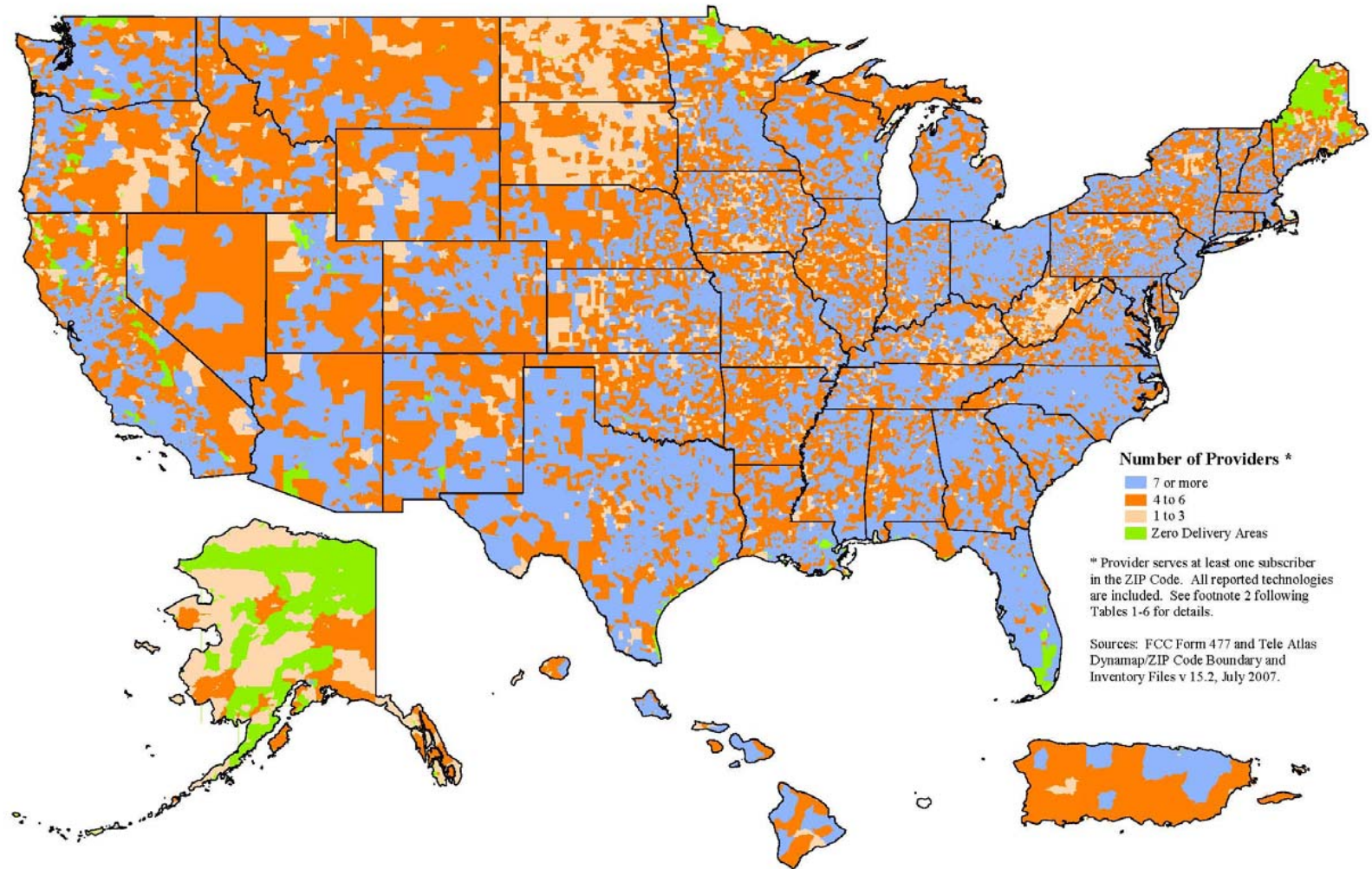
(Speeds based on Maximum Advertised Price Downstream Speed Tier)



FCC Affirms Its Authority to Protect Vibrant and Open Internet



High-Speed Providers by 5-Digit Geographical ZIP Code (As of June 30, 2007)



Prepared by the Federal Communications Commission,
Wireline Competition Bureau, Industry Analysis and Technology Division

Other New Broadband Technologies

○ Wireless Broadband

- WiMax
- LTE (Long Term Evolution)

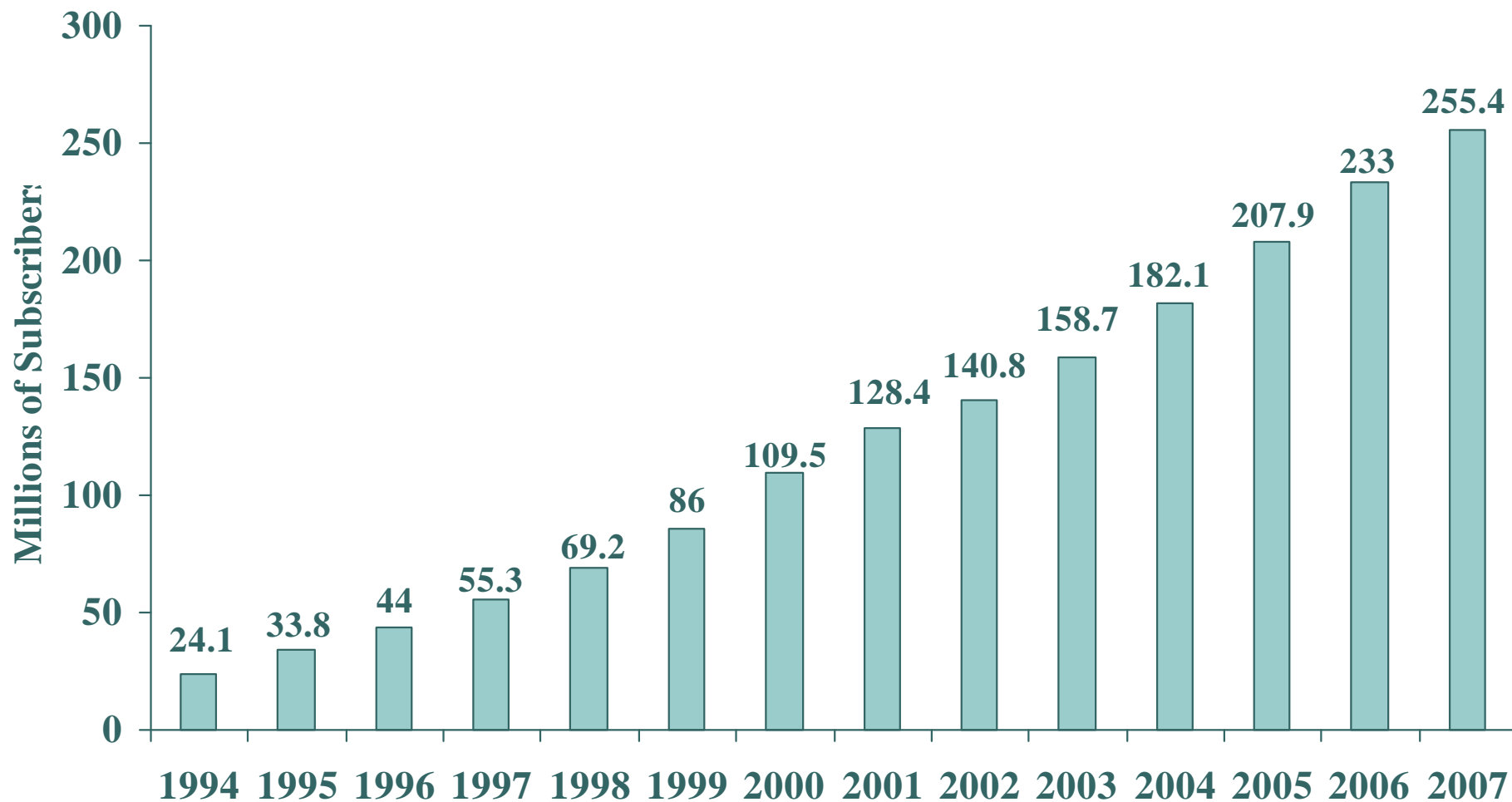
○ Broadband Over Powerline

○ FTTH

700 MHz Band and the DTV Transition

- 700 MHz band -- critical to development of an alternative broadband platform for:
 - Public Safety
 - Commercial Wireless Services
- Open Platform for 1/3 of the band – consumers may use the wireless device of their choice
- 10 MHz block (“D Block”) for the creation of a national public safety network
 - No bid met reserve price
 - FCC seeking comment on rules governing the public/private partnership to achieve public safety network goal

Total US Mobile Telephone Wireless Subscribers



Growth in the Mobile Telephone Industry (June 2002 – June 2007)

